

University of the Pacific
Brokers List & Bank Information

These are brokers representing Pacific that you may select from for your stock transfer.
These include:

Morgan Stanley

Brookside Business Park Ste. 100
3421 Brookside Road
Stockton, CA 95219

Mr. Douglas A. Bott (Debbie Kenyon) (209) 476-2881
Debra.kenyon@morganstanley.com; (209) 478-2230

Acct# 105-022521
DTC # 0015
Ref: Donor Name*

Merrill Lynch, Pierce, Fenner & Smith

3255 W. March Lane, Ste. 110
Stockton, Ca 95219

Michael Lynch (Nickie Abramson) (209) 472-3545
nickie.abramson@ml.com; (209) 472-3533
Alternate Contact: Lisa Turano (209) 472-3532

Acct# 243-04050
DTC# 8862
Ref: Donor Name*

Stifel

10100 Trinity Parkway Ste. 320
Stockton, CA 95219

Mr. Larry Watts (Christy Frank) (209) 888-2008
frankc@stifel.com; (209) 888-2007
Lydia Beget-Smith (smithly@stifel.com); (209) 888-2002

Acct# 1676-4994
DTC# 0793
Ref: Donor Name*

*In order to properly credit your donation, it is very important your broker includes your name in the reference section of the DTC instructions.

Cash Transfer: Bank of Stockton
Wire Depository

Routing# 121101037
Acct# 1215017920

University of the Pacific Tax ID: 94-1156266

Advancement Services, 3601 Pacific Avenue, Stockton, CA 95211 (209) 946-2202

Last update: 11/19/2020