

PACIFIC'S LIFE BENEFICIARY DESIGNATION FORM

Employee Name (Last, First, Middle Initial)	Group Number: 215064
Employee Address	Social Security Number:
	Employee ID Number:

SECTION I - PRIMARY BENEFICIARY DESIGNATION

I hereby designate that upon my death, the person(s) listed below will receive benefits payable from the following University of the Pacific benefit plans: Group Basic Life Insurance, and Voluntary Term Life Insurance. Designations are not valid unless signed, dated, and delivered to the Pacific Human Resources during your lifetime. See Page 2 for further information.

					<i>Percentage of Benefits</i>		
1	Primary Beneficiary Full Name	Address	Rel*	Social Security #	Basic Life and AD&D	Voluntary Term Life and AD&D	
1					%	%	
2					%	%	
3					%	%	
4					%	%	
*H - Husband W - Wife S - Son D - Daughter O - Other					Totals %	100 %	100 %

SECTION II - CONTINGENT BENEFICIARY DESIGNATION

If no named primary beneficiary(ies) survives me, the following are contingent beneficiaries.

					<i>Percentage of Benefits</i>		
1	Contingent Beneficiary Full Name	Address	Rel*	Social Security #	Basic Life and AD&D	Voluntary Term Life and AD&D	
1					%	%	
2					%	%	
3					%	%	
4					%	%	
*H - Husband W - Wife S - Son D - Daughter O - Other					Totals %	100 %	100 %

SECTION III - EMPLOYEE SIGNATURE	DATE

Beneficiary Information

- Your designation revokes all prior designations.
- Benefits are only payable to a contingent Beneficiary if you are not survived by one or more primary Beneficiary(ies).
- If you name two or more Beneficiaries in a class:
 1. Two or more surviving Beneficiaries will share equally, unless you provide for unequal shares.
 2. If you provide for unequal shares in a class, and two or more Beneficiaries in that class survive, we will pay each surviving Beneficiary his or her designated share. Unless you provide otherwise, we will then pay the share(s) otherwise due to any deceased Beneficiary(ies) to the surviving Beneficiaries pro rata based on the relationship that the designated percentage or fractional share of each surviving Beneficiary bears to the total shares of all surviving Beneficiaries.
 3. If only one Beneficiary in a class survives, we will pay the total death benefits to that Beneficiary.
- If a minor (a person not of legal age), or your estate, is the Beneficiary, it may be necessary to have a guardian or a legal representative appointed by the court before any death benefit can be paid. If the Beneficiary is a trust or trustee, the written trust must be identified in the Beneficiary designation. For example, “Dorothy Q. Smith, Trustee under the trust agreement dated _____.”
- A power of attorney must grant specific authority, by the terms of the documents or applicable law, to make or change a Beneficiary designation. If you have questions, consult your legal advisor.
- Dependents Insurance, if any, is payable to you, if living, or as provided under your Employer’s coverage under the Group Policy.